FADI EL KAWKABANI

fadielkawkabani@gmail.com | +33 6 76 52 32 54 | linkedin.com/in/fadielkawkabani | Paris, France

EDUCATION

emlyon business school, Lyon, France — Oct 2025 – Apr 2027

MSc in Finance, Corporate Finance track

- Coursework in corporate finance, valuation, mergers and acquisitions, private equity, financial statement analysis, financial modelling and capital markets.

Sorbonne Universite, Paris, France — Sep 2022 – May 2025

Licence en Informatique (BSc Computer Science), Management minor

- Final average 14/20. Algorithms, data structures, databases, Python and statistics, alongside accounting and economics through the management minor.

Financial Edge, The Investment Banker Micro-Degree — In progress

76-hour applied programme, London-based, used for analyst training at European banks

- Financial statement analysis, three-statement modelling with cash sweep and integrity checks, valuation (equity to enterprise value bridge, trading and transaction comparables, WACC, discounted cash flow), and deal analysis (merger consequences, synergies, earnouts, LBO and IRR).

PROFESSIONAL EXPERIENCE

ETLYON, Geneva, Switzerland — Apr 2026 – Sep 2026

Consulting Intern, Financial Services

- Produced a counterparty due diligence and onboarding readiness pack for a precious metals refiner submission, covering evidence requirements and a control framework with go/no-go gates.
- Built the control workbook behind it, including a weighted scoring model used to rank sources and flag deal breakers.
- Contributed to a venture capital fund's semi-annual limited partner reporting cycle, working inside a large linked model covering NAV by share class, TVPI and multi-currency positions.

Nadim Khoury Physio Center, Lebanon — Jun 2024 – Jul 2024

Accounting Intern

- Booked accounting entries, reconciled supplier invoices against bank statements, and maintained accounts payable and weekly cash flow files for a small medical practice.

SELECTED PROJECTS

Zendesk Take-Private LBO Model, $10.2bn — Personal project, 2026

- Built an integrated leveraged buyout (LBO) model of the Hellman & Friedman and Permira take-private from primary SEC filings: sources and uses, debt schedule with cash sweep and revolver, discounted cash flow and trading comparables across 11 tabs.
- Concluded the deal returns 1.75x and c.12% on my operating case against a typical 20% to 25% sponsor hurdle, and that the headline $10.2bn is equity value rather than enterprise value.
- Wrote a four-page investment memo and a one-page tear sheet setting out thesis, returns and risks.

PepsiCo / Celsius Holdings, hypothetical $11bn acquisition — emlyon MSc project, 2026

- Built three-statement models for acquirer and target (2023A to 2030E), a standalone DCF, trading comparables screened in S&P Capital IQ and precedent transactions, and the merger model: sources and uses, purchase price allocation, synergy build and EPS accretion / dilution.
- Identified PepsiCo's existing $1.76bn preferred stake in Celsius, which the purchase price does not need to cover, and sized breakeven synergies at $58m against $255m assumed.

ADDITIONAL INFORMATION

Languages: French, English and Arabic, all fluent.
Technical: Financial modelling (M&A, LBO, DCF), valuation, Excel, PowerPoint, Bloomberg Terminal, S&P Capital IQ, FactSet, Python, SQL.
Certifications: Bloomberg Market Concepts (BMC) and Finance Fundamentals (BFF).
Interests: Basketball, running, sport fishing, strategy games.
Other: Convention de stage available.